

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

December 21, 2024

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

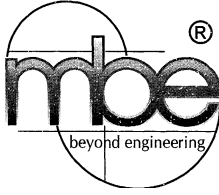
Subject: Record Date for Extinguishment /writing down of existing Paid-up Share Capital pursuant to Approved Resolution Plan.

**Ref: (i) Company Disclosure dated 19th December 2023;
(ii) Disclosure dated 16th December 2024; and
(iii) Disclosure dated 21st December 2024.**

Scrip Code/Symbol: 532629 / MBECL

This disclosure is in reference to the above captioned subject and in furtherance to our earlier disclosure(s)/intimation(s), as referred above.

Pursuant to Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 5.5.6 of the Resolution Plan approved by Hon'ble NCLT, Kolkata Bench vide its order dated December 19, 2023, ("NCLT Order") approving the resolution plan submitted by M/s BTL EPC Limited ("Approved Resolution Plan") under section 31 of the Insolvency and Bankruptcy Code, 2016, in the Corporate Insolvency Resolution Process of M/s McNally Bharat Engineering Company Limited, the Monitoring Committee of the Company in its meeting held on December 21, 2024, has resolved to fix **January 03, 2025**, as the Record date for determining the eligibility of Equity Shareholders of the Company for payment of INR 21,00,000, as proposed under the Resolution Plan and subsequent cancellation and extinguishment of entire shareholding held by the erstwhile promoters and reduction/reconstitution of existing equity share capital held by Public Shareholder to 5% (five percent) of the restructured issued and paid up capital.



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A. Shareholding of Promoter & Promoter Group

The existing Equity Shares of the Corporate Debtor held by the Promoters / Promoter Group shall be completely extinguished and cancelled.

B. Shareholding of Persons other than Promoter & Promoter Group (“Public Shareholders”)

The existing Equity Shares of the Corporate Debtor held by persons other than Promoters / Promoters Group, i.e., the Public Shareholders, shall stand reduced in a manner that immediately after issuance of fresh equity shares in favour of the Resolution Applicant (and/or nominees, affiliates, business associates, others, etc.) on the Effective Date, the existing public shareholders would constitute 5% (five percent) of the issued and paid-up capital as on the Effective Date.

You are requested to take the above information on record.

This letter is being uploaded on the Company’s website at www.mcnallybharat.com.

Yours faithfully

For McNally Bharat Engineering Company Limited

INDRAN

I RAY

Indrani Ray

Company Secretary

Digitally signed by INDRANI RAY
DN: c=IN, o=Personal,
2.5.4.20=a37c40b27b111919c0d847705d
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serialNumber=3405079920c4475567709
69872453a18950423a611aa37f64c407a8
363a1, cn=INDRANI RAY
Date: 2024.12.21 18:03:33 +05'30'

Date & Time of Download : 21/12/2024 18:17:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	8536346
Date and Time of Submission	12/21/2024 6:17:34 PM
Scripcode and Company Name	532629 - MCNALLY BHARAT ENGINEERING COMPANY LTD.
Subject / Compliance Regulation	Corporate Action Fixes Record Date For Extinguishment /Writing Down Of Existing Paid-Up Share Capital Pursuant To Approved Resolution Plan
Submitted By	Indrani Ray
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

21-Dec-2024

NSE Acknowledgement

Symbol:-	MBECL
Name of the Company: -	Mcnally Bharat Engineering Company Limited
Submission Type:-	Corporate Actions
Short Description:-	RC
Date of Submission:-	21-Dec-2024 06:36:41 PM
NEAPS App. No:-	2024/Dec/8994/9026

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.